PAGE 02/08



COMMONWEALTH of VIRGINIA

Office of the Attorney General

Robert F. McDonnell Attorney General

October 24, 2007

900 East Main Street Richmond, Virginia 23219 804-786-2071 FAX 804-786-1991 Virginia Relay Services 800-828-1120

VIA FACSIMILE AND U.S. MAIL

The Honorable Kevin J. Martin Chairman, Federal Communications Commission 445 12th Street, S.W. Washington, DC 20554

Re: Merger of XM Satellite Radio Holdings, Inc. and Sirius Satellite Radio, Inc.
MB Docket No. 07-57

Dear Chairman Martin:

I write regarding the proposed merger and transfer of licenses between XM Satellite Radio Holdings, Inc. (XM) and Sirius Satellite Radio, Inc. (Sirius). This proposed transaction—if permitted to go forward—will combine the only two companies licensed by the Commission to provide satellite radio service. The resulting elimination of competition between the companies risks increased prices and decreased program options and services for satellite radio subscribers. Given the risks to consumers nationwide and significant potential implications for the market for radio broadcasting, I urge the Commission to investigate thoroughly the likely impact of the proposed merger.

The FCC is uniquely qualified and expressly charged with protecting the public interest in these matters. It is critical that you proceed with great care and thoroughness, considering carefully whether the clear risks of the proposed transaction are in the public interest. I trust that you and your staff will take all steps necessary to ensure that the public interest is protected whatever your final decision.

Sincerely yours.

Robert F. McDonnell

RFM/kfs

No. of Copies rec'd O
List ABCDE

DAG

The Honorable Kevin J. Martin October 24, 2007 Page Two

Cc: Secretary

Federal Communications Commission Office of Secretary 445 12th Street, S.W. Washington, D.C. 20554